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VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

POSITIVE PROFIT ALERT

The Group expects to record a substantial increase by more than 100% in its consolidated net profit attributable to equity holders of the Company for the year ended 31 December 2014 (2014 unaudited estimate) from HK\$384.3 million in the previous year.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Value Partners Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “SFO”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Group expects to report a substantial increase by more than 100% in its consolidated net profit attributable to equity holders of the Company for the year ended 31 December 2014 (2014 unaudited estimate) from HK\$384.3 million in the previous year. The substantial improvement is mostly attributable to an increase in management fee and performance fee, and the net fair value gains and realized gains of the Group’s investments in its own funds and other investments.

This announcement is only based on a preliminary review of the unaudited consolidated financial statements of the Group for the year ended 31 December 2014, which have not yet been finalized and are subject to the review of the Company and completion of the audit by its auditor.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
TSE Wai Ming, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 29 January 2015

As of the date of this Announcement, our Directors are Dato’ Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.